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INTERSTATE COMMERCE COMMISSION

MANUFACTURING AGREEMENT SUPPLEMENT NO. 2

dated as of November 1, 1974, between PULLMAN INCORPORATED (Pullman-Standard Division) (hereinafter called the Manufacturer) and TRAILER TRAIN COMPANY (hereinafter called the Company)

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of June 1, 1974, which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on June 20, 1974, at 10:10 A.M., recordation number 7538, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3 and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

(CORPORATE SEAL)

Attest:

Assistant Secretary

TRAILER TRAIN COMPANY

Vice President - Finance

and Treasurer

PULLMAN INCORPORATED

(Pullman-Standard Division)

/President

Attest:

(CORPORATE SEAL)

Assistant Secretary

STATE OF ILLINOIS) SS.:
COUNTY OF COOK)

On this 35 day of standard, 1974, before me personally appeared standard Source, to me personally known, who being by me duly sworn, says that he is a Vice President of PULLMAN INCORPORATED (Pullman-Standard Division), that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)
My Commission expires: //ay 7, /978

STATE OF ILLINOIS) SS.:
COUNTY OF COOK)

On this 207# day of November, 1914, before me personally appeared N. V. Reichert, to me personally known, who being by me duly sworn, says that he is the Vice President - Finance and Treasurer of TRAILER TRAIN COMPANY; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

40-ann Frank
Notary Public

(NOTARIAL SEAL)
My Commission expires:

D. Co. 1 . T. J. No. 25, 250

ANNEX A

PULLMAN INCORPORATED (Pullman-Standard Division) (Manufacturer)

TRAILER TRAIN COMPANY (Company)

Item 1:

capacity, low level flat car with hydraulic draft gears	89'4" 70 ton	Туре
% 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	102	Quantity
850411 - 850410 850411 - 850499	850200 - 850301	Company's Car Numbers (Inclusive)
27,886.00	\$24,859.72	Unit Base Price
2,709,709.48 2,481,854.00	\$2,535,691.44	Total Base Price
Jan - Feb	Dec - Jan	Month of Delivery
T-6074-P	3074-C	Specification (Contract Number

ITEM 2: June 30, 1975

ITEM 3: June 26, 1975

ITEM 4: 200 South Michigan Avenue, Chicago, Illinois 60604